

Wills for Arizona Veteran Heroes Clinics

A FREE SERVICE TO QUALIFYING U.S. MILITARY VETERANS

TO BE HELD AT THE APS CORPORATE HEADQUARTERS
LOCATED AT: 400 N. 5TH STREET, PHOENIX, AZ 85004

2019

August 15, 2019

November 21, 2019

2020

February 13, 2020

May 14, 2020

August 13, 2020

November 12, 2020

The Clinic Mission

Our volunteers will provide Arizona Veterans with basic estate planning services free of charge in a hands-on, relaxed environment.

Consider this

If you die without a will, intestate laws will determine who will receive your property, not you, not your survivors. For your family's peace of mind, please consider this invaluable opportunity, offered completely free to you and your spouse or partner.

Covered services

Eligible Veterans and their spouses or partners will sit down with volunteer attorneys and staff, who can develop any of the following:

- o Basic Wills
- o Personal Financial or Durable General Power of Attorney
- o Advanced Medical Directives

Eligibility

To be eligible to participate, Veterans and their spouses or partners must be legal residents of the state of Arizona and must provide, on the day of Wills for Arizona Veteran Heroes Clinic:

- Proof of Veteran status—DD214, military reserve or retiree ID card.
- A signed statement certifying that your estate assets are valued at less than \$750,000*.

In the absence of this proof or certification, you will not be able to participate.

Additionally, given the estate-planning legal complexities associated with these issues, we are unable to provide this service to individuals who own small businesses or farms, have children with special needs, or have a non-U.S. citizen spouse.

*In determining the value of your estate assets, look only at your cash on hand; personal property holdings; stock, bonds, or other equities; savings; retirement savings account; real estate equity (excluding mortgage or debt totals); and the cash value of a whole or universal life insurance policy.

Sponsored by:



On the day of the Clinic

- Only Arizona Veterans and their spouses will be permitted into APS Corporate Headquarters; anyone else accompanying you may wait within the Arizona Center. No child care will be provided by APS during the Clinic.
- On the day of the Clinic, APS personnel will greet Veteran clients in the lobby of the APS Corporate Headquarters. Clients will be escorted to the meeting rooms with the lawyers for their appointment.
- Veteran clients will complete the documents during their session, and will leave with their completed, notarized documents in hand.

How to apply:

Call or e-mail Marisol Madrid with APS to schedule an appointment for the clinic of your choice and receive your estate planning questionnaire:

(602) 250-3011 or email us at APSWillsForVeteranHeroesClinic@aps.com

Once your appointment has been scheduled you will receive an e-mail confirmation from APS, along with a questionnaire that must be completed in advance.

Logistical information

- The Clinics will be held at the APS offices located at 400 N. 5th Street, Phoenix, AZ, beginning at 9:00 a.m. Parking validation will be provided.
- Please remember to schedule your appointment in advance of the clinic dates.
- Please remember to bring your completed questionnaire, along with proof of your military service. You must also be prepared to certify that the assets in your estate are less than \$750,000. Without proof of your Veteran status and the estate value certification, APS cannot provide you with this free service.

Special thanks goes to APS's Corporate and Law Firm Partners, Ballard Spahr LLP, and Snell and Wilmer, without whom this event would not be possible.

